



# 2020 **CPA** REVIEW COURSE QUICK START GUIDE

# 1

## GET STARTED

Log in and make a customized plan using the Gleim Review System Study Planner.

# 2

## DIAGNOSTIC QUIZ

Test your knowledge before you begin a study unit so that Gleim SmartAdapt™ technology can focus your study experience.

# 3

## READ/WATCH/SUPPLEMENT

Learn using your preferred methods through the various Gleim learning options and supplemental tools.

# 4

## PRACTICE AND PERFECT

Take Gleim quizzes and simulations that mirror the CPA Exam style and content so SmartAdapt can tell what you need to study next.

# 5

## MAKE THE GRADE

Complete assignments from your professor to succeed in the classroom.



## LOG IN

**Login/Email** ✓

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**Password** ✓

Forgot your password?

Remember Email

Keep Me Logged In ?

Submit

Shop 
Cart 
Log Out

### PERSONAL CLASSROOM

John Doe

Dashboard  
 Courses  
 Notifications  
 Free Demos  
 Account  
 Help

CPA Review	2020 Edition
AUD Premium	<span style="background-color: #0070C0; color: white; padding: 2px 10px; font-weight: bold;">GO TO COURSE</span>
BEC Premium	<span style="background-color: #0070C0; color: white; padding: 2px 10px; font-weight: bold;">GO TO COURSE</span>
FAR Premium	<span style="background-color: #0070C0; color: white; padding: 2px 10px; font-weight: bold;">GO TO COURSE</span>
REG Premium	<span style="background-color: #0070C0; color: white; padding: 2px 10px; font-weight: bold;">GO TO COURSE</span>

#### Gleim Policies and Procedures

Choosing Gleim is your first step to becoming an Enrolled Agent. Our EA Review System has exceptional content with proven results. We are here to help you pass. If you follow the Gleim process, we are confident you will succeed. Before beginning your Gleim EA Review System, please read our guarantee policy, single-user requirement, and non-disclosure agreement. If you have any questions about these policies, please contact your Personal Counselor at (800) 874-5346, ext. 458, or via email at personalcounselor@gleim.com.

#### Gleim Return Policy

Gleim Publications, Inc., guarantees the immediate refund of all resalable books returned within 30 days of purchase. Online materials may be canceled within 30 days of purchase if no more than one study unit has been accessed. Audios may be canceled within 30 days of purchase if no more than one study unit has been streamed or downloaded. This return policy applies only to products purchased directly from Gleim Publications, Inc.

No refunds will be provided for purchases outside of the return window, online materials or audios that have been accessed beyond one study unit, partial returns of package sets, or shipping and handling charges. Any freight charges incurred for returned or refused packages are the purchaser's responsibility.

#### Gleim Premium EA Review System Refund Guarantee

We want you to feel at ease with your purchase and assure you that Gleim will continuously support you in your exam preparation efforts. Therefore

- As long as you are preparing for and taking the EA exam part(s) for which you purchased the Gleim Premium EA Review System with SmartAdapt™, we will ensure that you have access and updates based on our Access Until You Pass® guarantee. Your electronic material will update automatically in the event of content changes or a new edition, and we'll ship you a physical copy of the new edition book for only the cost of shipping and handling. Contact your Personal Counselor to verify shipping information and confirm the correct edition needed for your replacement book(s).
- If you complete all the study units within a part of the EA Premium course with SmartAdapt™ purchased directly from Gleim Publications, are unsuccessful in passing the exam, and are not satisfied with the System, we will refund your purchase price paid for the applicable part(s). You must request this refund within 12 months of your purchase.

#### Gleim Traditional EA Review Replacement Guarantee

We guarantee that all components of the Gleim Traditional EA Review will remain current for at least 12 months from your date of purchase. Your

DECLINE
AGREE

LOG IN TO BEGIN

ENTER PERSONAL CLASSROOM

ACCEPT COURSE TERMS

### GLEIM STUDY PLAN

We recommend that you set up a study plan before you begin your Review Course to help you stay on track.

Study Plan

Keep yourself on schedule.

SET UP

Review Course

Jump right into your studies.


ENTER

← SET UP YOUR STUDY PLAN THEN JUMP IN



TEST PRE-COURSE KNOWLEDGE →

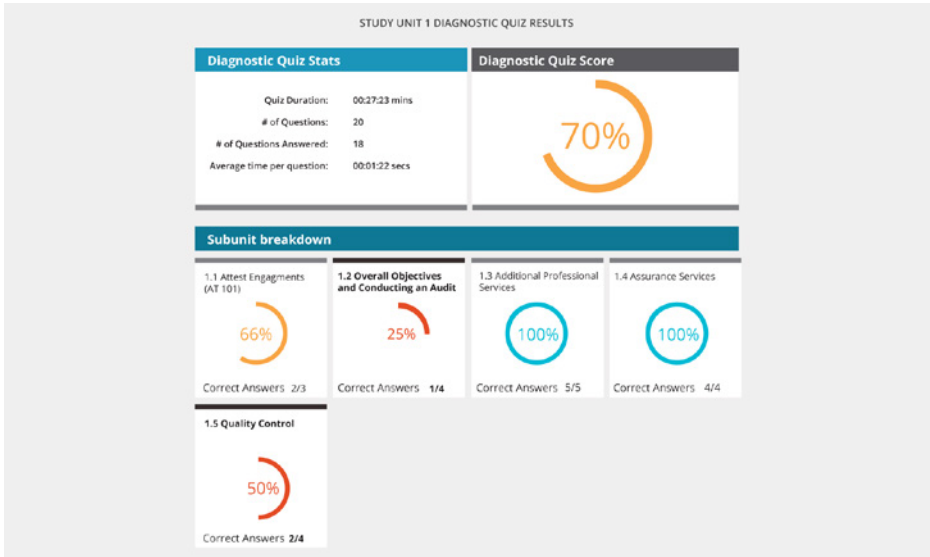
**STUDY UNIT 1 DIAGNOSTIC QUIZ**



**What is it?** This quiz will set the baseline for your individualized path! We strongly recommend that you answer all questions in this quiz **even if you do not feel you will perform well**. Your score on this quiz **will not affect your overall study unit score**.

**Why should you take it?** Your score on this quiz will help us build your plan for this study unit. Your performance will indicate whether you need to focus on learning or testing for each topic presented. Skipping this quiz will automatically trigger an approach of intensive learning and testing, which means you will likely end up reading more outlines and answering more MCQs and TBSs than you may need to.

← RETURN TO SU LIST
SKIP BASELINE
SET MY BASELINE →



← IDENTIFY AREAS TO FOCUS LEARNING



KNOWLEDGE TRANSFER AVAILABLE IN TWO FORMATS ↑

DOWNLOAD PDF OR ACCESS OUTLINE ↑

← WATCH INSTRUCTORS DELIVER LESSONS VIA HIGH DEFINITION VIDEO

3

PRACTICE WITH FLASHCARDS TO  
MEMORIZE KEY TERMS



We recommend that you use Flashcards as a supplemental tool to strengthen your understanding of certain concepts.

SHUFFLE DECK

Describe a **conflict of interest** under the rules of conduct before the IRS.

SIDE 1 Cards in Deck = 27

NOT MASTERED FLIP CARD MASTERED

RETURN TO LEARNING

CPA REG AUDIO LECTURES

We recommend that you listen to the sections of the Audio Lecture that are highlighted below.

Introduction to Gleim CPA Regulation A -01:05

Study Unit 1: Ethics and Professional Responsibilities Suggested Learning

- Introduction to Gleim CPA Regulation Audio Lectures
- Introduction to Ethics and Professional Responsibilities
- Subunit 1: Practitioners
- Subunit 2: Tax Return Preparers
- Subunit 3: Licensing and Disciplinary Systems


RETURN TO LEARNING

← LISTEN TO AUDIO REVIEW

3 cont.








### Adaptive Quiz

Complete personalized quizzes with examulating questions purposefully selected for your current learning needs.

*Continue to take these personalized quizzes as recommended or until you want to move on.*

LAUNCH >



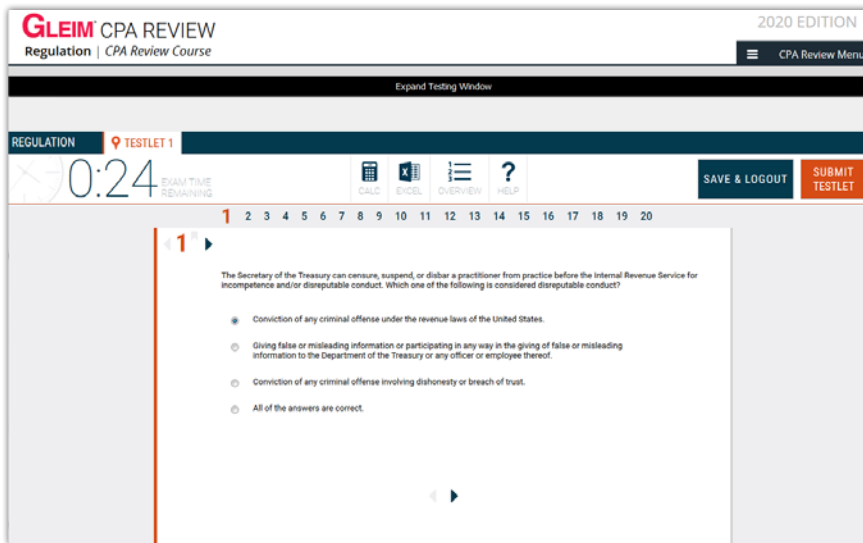
### Adaptive Simulation

Complete personalized testlets of realistic Task-Based Simulations specifically chosen for your current learning needs.

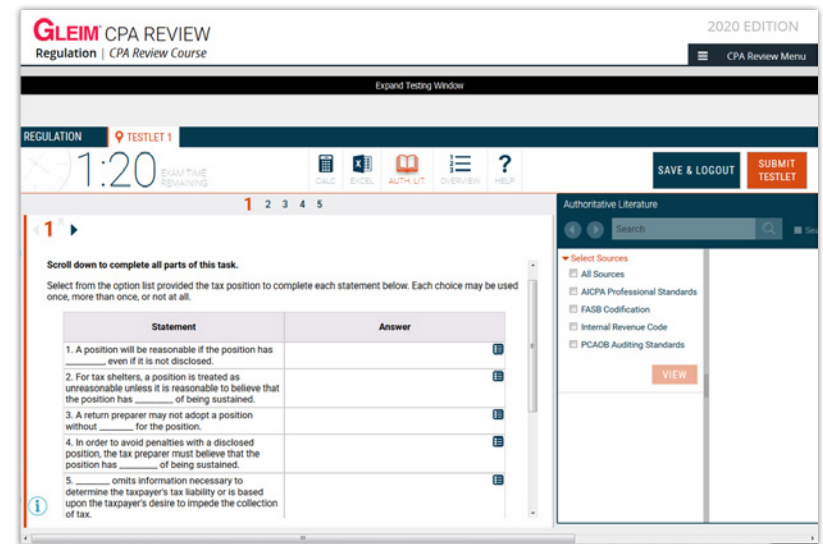
*Continue to take these personalized testlets as recommended or until you want to move on.*

LAUNCH >

**QUIZZES AND SIMULATIONS ARE ADAPTIVE AND GEARED TOWARD YOUR STUDY NEEDS**



**MULTIPLE-CHOICE QUESTIONS AND SIMULATIONS ARE FORMATTED TO MIRROR CPA EXAM STYLE AND CONTENT**



**TASK-BASED SIMULATIONS FEATURE ACCESS TO AUTHORITATIVE LITERATURE IN TOOLBAR**

5

Regulation | CPA Review Course

CPA Review Menu

CPA Review Sections

- AUD
- BEC
- REG
- FAR

Hello, John!

- Study Planner
- Return to Professor-Led
- Logout

**QUIZZES ARE LOCATED IN THE PROFESSOR-LED SECTION OF YOUR PERSONAL CLASSROOM**

GLEIM

Professor-Led Courses / Your Group :: CPA Online Regulation 202

Study with Gleim

- Review Course
- Test Prep
- Simulation Bank
- Assessment Quizzes**
- Grades
- Forum (6)
- Webinars & Resources
- Messages (0)
- Calendar
- Change Time Zone

Quiz	Questions	
SU1 - MCQ1	20	Feb
SU1 - MCQ2	20	Feb
SU2 - MCQ1	20	Feb
SU2 - MCQ2	20	Feb
SU3 - MCQ1	20	Feb
SU3 - MCQ2	20	Feb
SU4 - MCQ1	20	Feb
SU4 - MCQ2	20	Feb
SU5 - MCQ1	20	Feb

**IN THE ASSESSMENT QUIZ AREA, TWO MULTIPLE-CHOICE QUIZZES MUST BE COMPLETED FOR EACH STUDY UNIT (THESE COUNT TOWARD YOUR GRADE)**

GLEIM

Study with Gleim

- Review Course
- Test Prep
- Simulation Bank
- Assessment Quizzes**
- Grades
- Forum (6)

GLEIM CPA REVIEW

Regulation | Simulation Bank

Go To Test Prep

Study Unit Selection Menu

- Ethics and Professional Responsibilities
- Securities Law and Liability of CPAs
- Federal Tax Authority, Procedures, and Individual Taxation
- Accounting Methods and Gross Income
- Self-Employment and Farming
- Adjustments and Deductions from AGI
- Credits, AMT, and Losses
- Property Transactions
- Corporate Taxable Income
- Corporate Tax Computations
- Corporate Tax Special Topics
- S Corporations and Exempt Organizations
- Partnerships
- Estates, Trusts, and Wealth Transfer Taxes

**IN THE SIMULATION BANK, A SIMULATION MUST BE COMPLETED FOR EACH STUDY UNIT (THESE COUNT TOWARD YOUR GRADE)**